

Wednesday, October 2, 2013

For Immediate Release

Kanamoto Company, Limited
Stock Code 9678
Tokyo Stock Exchange 1st Section; Sapporo Stock Exchange
Kanchu Kanamoto
President and CEO
< Contact for inquiries concerning this material >
Nobuhito Utatsu
Division Manager, Accounting Division, Senior Corporate Officer
Telephone: + 81-11-209-1631

Notification Concerning Determination of Issue Price and Secondary Offering Price

Kanamoto Company, Limited (Kanchu Kanamoto, President; Head Office: Sapporo, Japan), Japan's leading construction equipment rental company, has determined the issue price and secondary offering price pertaining to the issue of new shares and secondary offering of shares that was resolved at the Board of Directors meeting held on September 20, 2013. Details are provided below.

1. Issuance of New Shares by way of Offering (Public Offering)

(1) Issue Price	Per share	¥2,563
(2) Total Issue Price		¥7,176,400,000
(3) Amount to be Paid	Per share	¥2,457.28
(4) Total Amount to be Paid		¥6,880,384,000
(5) Amount of Stated Capital and Additional Paid-in Capital to be Increased		
	<u>Amount of stated capital to be increased</u>	¥3,440,192,000
	<u>Amount of additional paid-in capital to be increased</u>	¥3,440,192,000
(6) Subscription Period	<u>Thursday, October 3, 2013 through Friday, October 4, 2013</u>	
(7) Payment Date	<u>Wednesday, October 9, 2013</u>	

Note: The underwriters will purchase the shares at the amount to be paid and offer them at the issue price.

2. Secondary Offering of Shares (Secondary Offering by way of Over-Allotment)

(1) Number of Shares to be Sold		420,000 shares
(2) Secondary Offering Price	Per share	¥2,563
(3) Total Amount of the Secondary Offering Price		¥1,076,460,000
(4) Subscription Period	<u>Thursday, October 3, 2013 through Friday, October 4, 2013</u>	
(5) Delivery Date	<u>Thursday, October 10, 2013</u>	

Note: This press release has been prepared solely for the purpose of public disclosure regarding the issuance of new shares of Kanamoto Co., Ltd. and the secondary offering of its shares and does not constitute an offer to sell or the solicitation of an offer to buy any securities within or outside of Japan. Investors should carefully review the registered prospectus for the issuance of new shares and secondary offering of shares and supplements or amendments thereto (if any) prepared by Kanamoto Co., Ltd. and make investment decisions at their own risk.

3. Issuance of New Shares by way of Third-Party Allotment

(1) Amount to be Paid	Per share	¥2,457.28
(2) Total Amount to be Paid	(Maximum)	¥1,032,057,600
(3) Amount of Stated Capital and Additional Paid-in Capital to be Increased		
	Amount of stated capital to be increased	(Maximum) ¥516,028,800
	Amount of additional paid-in capital to be increased	(Maximum) ¥516,028,800
(4) Subscription Period (Subscription Date)		Friday, October 25, 2013
(5) Payment Date		Monday, October 28, 2013

< Reference >

1. Calculation of Issue Price and Selling Price

(1) Calculation Reference Date and Stock Price on such Date	Wednesday, October 2, 2013	¥2,643
(2) Discount Rate		3.03%

2. Syndicate Cover Transaction Period

From Saturday, October 5, 2013 through Monday, October 21, 2013

3. Use of Proceeds to be Raised This Time

All of the proceeds from the Public Offering and the Capital Increase by way of Third-Party Allotment this time, which are estimated to be 7,868,336,600 yen at maximum amount, are scheduled to be allocated for payments in the Business Period ending October 2014 and the Business Period ending October 2015 as partial repayments of the Company's installment obligations related to the acquisition of rental equipment through installment payment transactions etc. during the Business Period ended October 2013.

For information concerning the capital expenditure plan of the Kanamoto Group, please refer to the press release "Notification Concerning Issuance of New Shares and Secondary Offering of Shares" released on September 20, 2013.

End

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