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For Immediate Release

Kanamoto Company, Limited  
Stock Code 9678  
Tokyo Stock Exchange 1<sup>st</sup> Section; Sapporo Stock Exchange  
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## Notice Concerning Final Number of New Shares to be Issued by Capital Increase by way of Third-Party Allotment

Kanamoto Co., Ltd. ("The Company") hereby announces that it has been notified that, in relation to the issuance of new shares by way of third-party allotment, which was resolved by its board of directors on September 20, 2013 together with the issuance of new shares by way of offering ("Public Offering") and the secondary offering of shares ("Secondary Offering by way of Over-Allotment"), the Allotee will subscribe all of the shares scheduled to be issued. Detailed are provided below.

(1) Number of New Shares to be Issued	420,000 shares
	(Number of shares scheduled to be issued: 420,000 shares)
(2) Total Amount to be Paid	¥1,032,057,600
	(¥2,457.28 per share)
(3) Amount of Stated Capital to be Increased	¥516,028,800
	(¥1,228.64 per share)
(4) Amount of Additional Paid-in Capital to be Increased	¥516,028,800
	(¥1,228.64 per share)
(5) Subscription Period (subscription date)	October 25, 2013 (Friday)
(6) Payment Date	October 28, 2013 (Monday)

Note: This press release has been prepared solely for the purpose of public disclosure regarding the issuance of new shares of Kanamoto Co., Ltd. and does not constitute an offer to sell or the solicitation of an offer to buy any securities within or outside of Japan.

< Reference >

1. This capital increase by way of third-party allotment was resolved by the board of directors of the Company on September 20, 2013, together with the issuance of new shares by way of offering (“Public Offering”) and the secondary offering of shares (“Secondary Offering by way of Over-Allotment”).

For more details, please refer to the press release “Notification Concerning Issuance of New Shares and Secondary Offering of Shares” announced on September 20, 2013 and the “Notification Concerning Determination of Issue Price and Secondary Offering Price” announced on October 2, 2013.

2. Change in number of outstanding shares as a result of this Capital Increase by way of Third-Party Allotment

Total number of outstanding shares at present	35,672,241 shares
Increase in number of shares as a result of this capital increase	420,000 shares
Total number of outstanding shares after this capital increase	36,092,241 shares

3. Use of proceeds to be raised from this Capital Increase by way of Third-Party allotment

All of the proceeds from this Capital Increase by way of Third-Party Allotment, which are estimated to be ¥1,026,500,600, together with the proceeds from the public offering resolved on the same date as the Capital Increase by way of Third-Party Allotment, which are estimated to be ¥6,841,836,000 (in total ¥7,868,336,600), are scheduled to be allocated for payments in the Business Period ending October 2014 and the Business Period ending October 2015 as partial repayments of the Company’s installment obligations related to the acquisition of rental equipment through installment payment transactions etc. during the Business Period ended October 2013.

For information concerning the capital expenditure plan of the Kanamoto Group, please refer to the press release “Notification Concerning Issuance of New Shares and Secondary Offering of Shares” released on September 20, 2013.

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